

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/01/2021		
To : Hong Kong Exchanges a	nd Clearing Limited		
Name of Issuer	Natural Beauty Bio-Techn (Incorporated under the laws of		
Date Submitted	01/02/2021		
Movements in Authorised S Ordinary Shares	Share Capital		
(1) Stock code: 00157	Description : Ordinar	y Shares	
(1) Stock code . <u>00137</u>	_Description . Ordinar	y Onares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month 4,000,000,000	HK\$0.1	HK\$400,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	4,000,000,000	HK\$0.1	HK\$400,000,000
(2) Stock code : N/A	_Description : N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month <u>N/A</u>		N/A
Increase/(decrease)	N/A		N/A

N/A

N/A

2. Preference Shares					
Stock code : N/A	Descrip	otion :	N/A		
		prefe	o. of erence ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month	N/A			N/A
Increase/(decrease)		N/A		_	N/A
Balance at close of th	e month	N/A			N/A
3. Other Classes of S	nares				
Stock code : N/A	Descrip	otion :	N/A		
		clas	of other ses of ares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	eceding month	N/A		_	N/A
Increase/(decrease)		N/A		-	N/A
Balance at close of th	e month	N/A		_	N/A
Total authorised share (State currency):			ne month		400,000,000
	No. of ordi	•	ares 2)	No of preferer	nce No. of other classes of shares
Balance at close of preceding month	2,002,100,932	N/A		N/A	<u>N/A</u>
Increase/ (decrease) during the month		N/A		N/A	<u>N/A</u>
Balance at close of the month	2,002,100,932	N/A		N/A	<u>N/A</u>

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be the month pursuant issued pursuant scheme including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) Nil (Preference shares) Nil (Other class) Nil Total funds raised during the month from exercise of options (State currency) Nil

Warrants to Issue Shares of the	Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nomina at clo prece mo	se of eding	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
Stock code (if listed) Class of shares							
inquable (Nate 1)							
Subscription price							
EGM approval date							
(if applicable)	(`					
(dd/mm/yyyy) 2. N/A	(/ /)					
2. N/A							
(/ /)							-
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A							
			 -				_
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
EGM approval date (if applicable)							
	(/ /)					
4. N/A	·						
							_
(/ /)							
Stock code (if listed) Class of shares							
icayabla (Nata 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(\					
(dd/11111/yyyy)	(/ /	,					
			Total B	. (Ordina	ary shares) Nil		
				(Preferen	ce shares) Nil		_
				(0	ther class) Nil		_

Convertibles (i.e. Convertible	into Shares of	the Issue	which are	to be Liste	d)		
Class and description	Currency o amount outstandin	prece	e of Co ding du	onverted uring the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>						
							
	_ _						
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy))	()					
2. N/A	, ,						
2. 14//	_						
	_						
Stock code (if listed)							-
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	_						
Ctools and a (if linted)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
4. N/A	<u> </u>						
	_						
Stock code (if listed)			,				
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)	_				
					ry shares) Nil		_
					ce shares) <u>Nil</u>		-
				(01	ther class) Nil		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

<u> </u>	ns (other than ander onare option ochemes)		
if a	ll particulars including EGM approval date (dd/mm/yyyy), pplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	N/A		
	(
	shares (Note 1)		
			· -
2	N/A		
	14// \		
	shares (Note 1)		
	Silales (Note 1)		-
2	Λ1/Λ		
٥.	N/A		
	shares (Note 1)		<u> </u>
	Total D. (Ordinary shares)	Nil	
	(Preference shares)	Nil	
	(Other class)	Nil	
	,		

Oth	ner Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	71			Class of shares		_		
1.	Rights issue	At price :	State currency	ioodo dila dilotillolli	(/ /)		
			carronay	Ecivi approvar dato.	(/ /)		
				(dd/mm/yyyy)			N/A	N/A
				Class of shares				
2	Onen effer	At mains .	State	issuable (Note 1) Issue and allotment	(/ /)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy))		
				EGM approval date: (dd/mm/yyyy)	(,	N/A	N/A
				Class of shares issuable (Note 1)		_		
3.	Placing	At price :	State currency	ssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' ' '			N/A	N/A
				Class of shares				
1	Bonus issue			issuable (Note 1) Issue and allotment	(/ /)		
4.	שטפו פטווטם			date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	<i>``'</i>	,	N/A	N/A

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares				
				issuable (Note 1)	(,		
5.	Scrip dividend	At price :	State currency———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N1/A	N1/A
							N/A	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(N/A	N/A
	_			Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
				(dd/IIIII/yyyy)			N/A	N/A

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares					
		issuable (Note 1)					
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		Edivi appioval dato.	(/ /)		
		(dd/mm/yyyy)				N/A	N/A
		Class of shares issuable (Note 1)					
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E	E.	(Ord	dinar	у	
		(Prefe	eren		nares nares		-
		·		ther			-
	otal increase / (decrease) in ordinary shares du	ring the month (i.e. Total	of A	A to F	:)· ((1) Nil	
	Jaco / (accided by in ordinary charco dal	(10101	0.7		,	(2) Nil	
T	otal increase / (decrease) in preference shares	during the month (i.e. To	tal o	of A to		Nil	
T	otal increase / (decrease) in other classes of sh	,			•	o Nil	
): 「hese figures should be the same as the releval apital").)	nt figures under II above	("N	1oven	nents	s in <mark>Issued S</mark>	Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue:
	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Remarks	(ıт any):
Submitte	ed by: SUN Ah Tsang
Title:	Company Secretary
	(Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.